

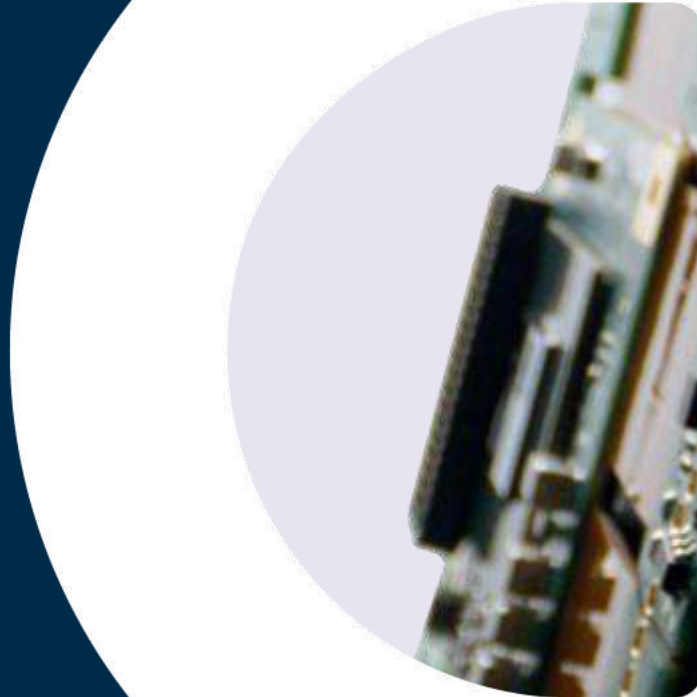


PCB All-in-One Solutions

Q3 2024

Company Presentation

November 2024



Forward looking statement

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The information contained herein is a summary only, and does not exhaust all the information about the Company or its operations, nor does it replace a review of the Company's Periodical or Annual Reports, or any other information which is filed and furnished with the Israel Securities Authority.

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PCB TECHNOLOGIES at a Glance

Providing All-in-One, Cutting-Edge Hardware Electronics Technology

Legacy:

Since 1981
HQ is in Israel
720 employees

Innovation:

Strong R&D and Engineering Team -15% of employees.
New Products - 25% of Total Revenue
+100 customers programs

Diversified Customer Base: (2023)

35% Defense and Aerospace
34% Industrial Instruments
31% Medical

Performance

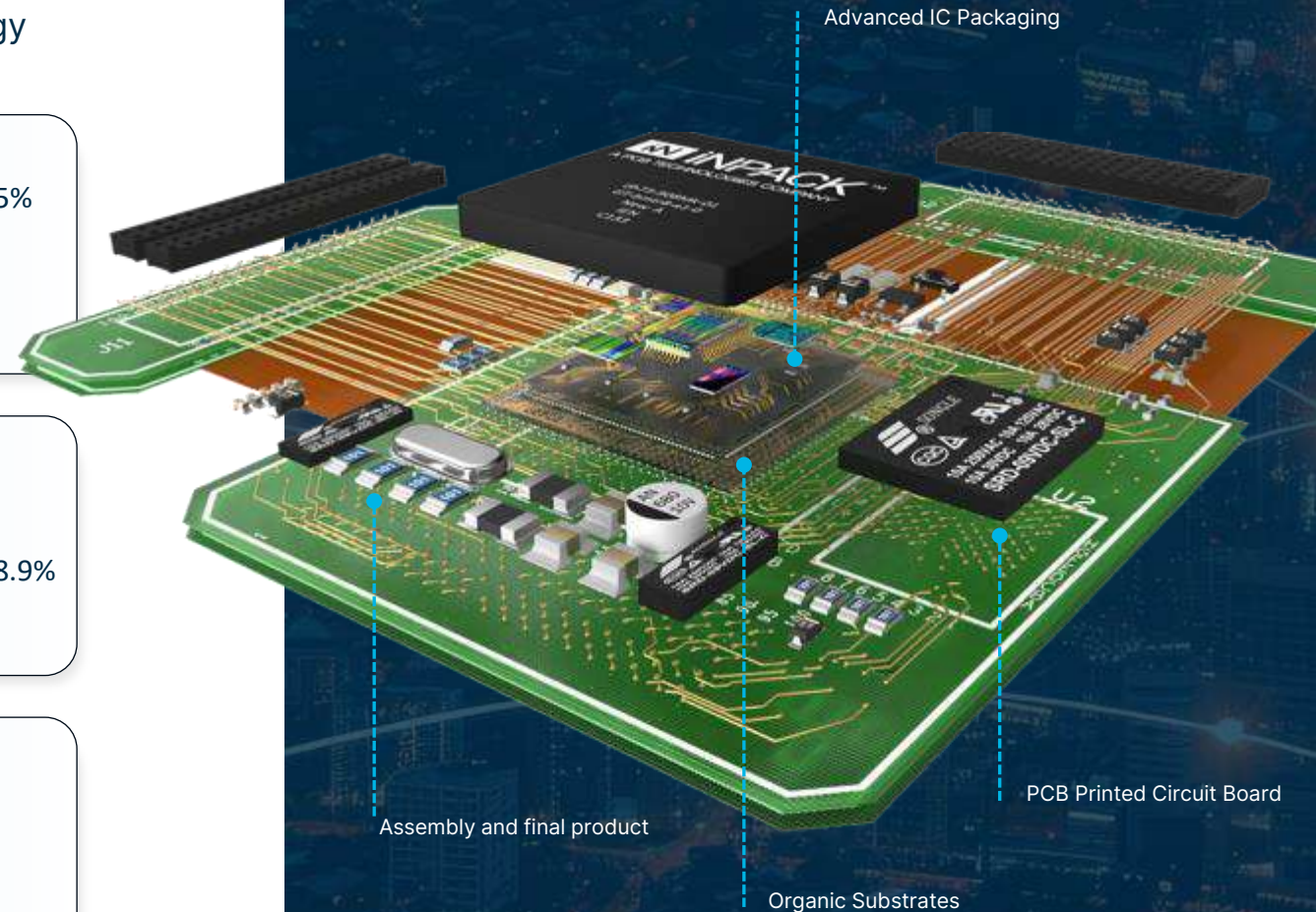
(Q3-2022->Q3-2024):
LTM Revenue– 147 M\$
CAGR sales (last 12 months trialing): 8.9%
CAGR TTM GP: 26.8%
CAGR TTM EBITDA: 34.4%

Market Opportunity Growth CAGR% 2024-2030:

Defense and Aerospace 5.1%-8.5%
Industrial Instruments 3%-7.3%
Medical 3% -6.3%

Value Proposition:

One Site, One Solution: Bridging
PCB Fabrication, IC Packaging,
and Final Product Integration



Sources: Yole, Mordor Intelligence

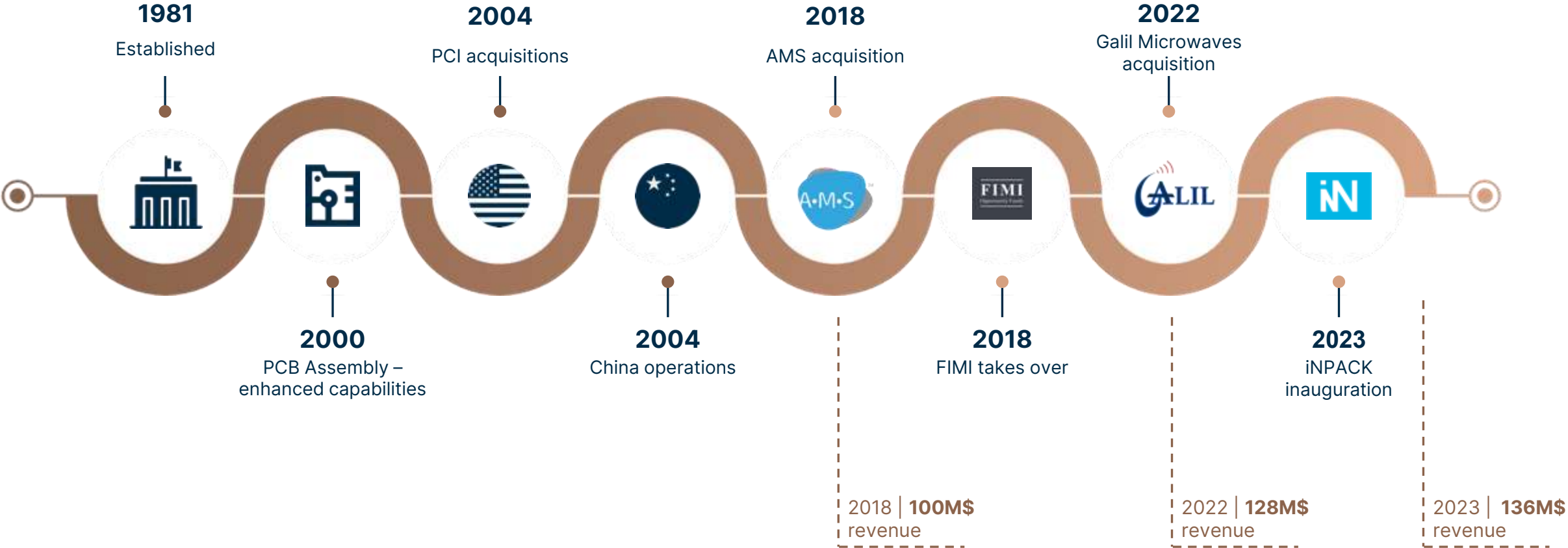


All in One Solutions

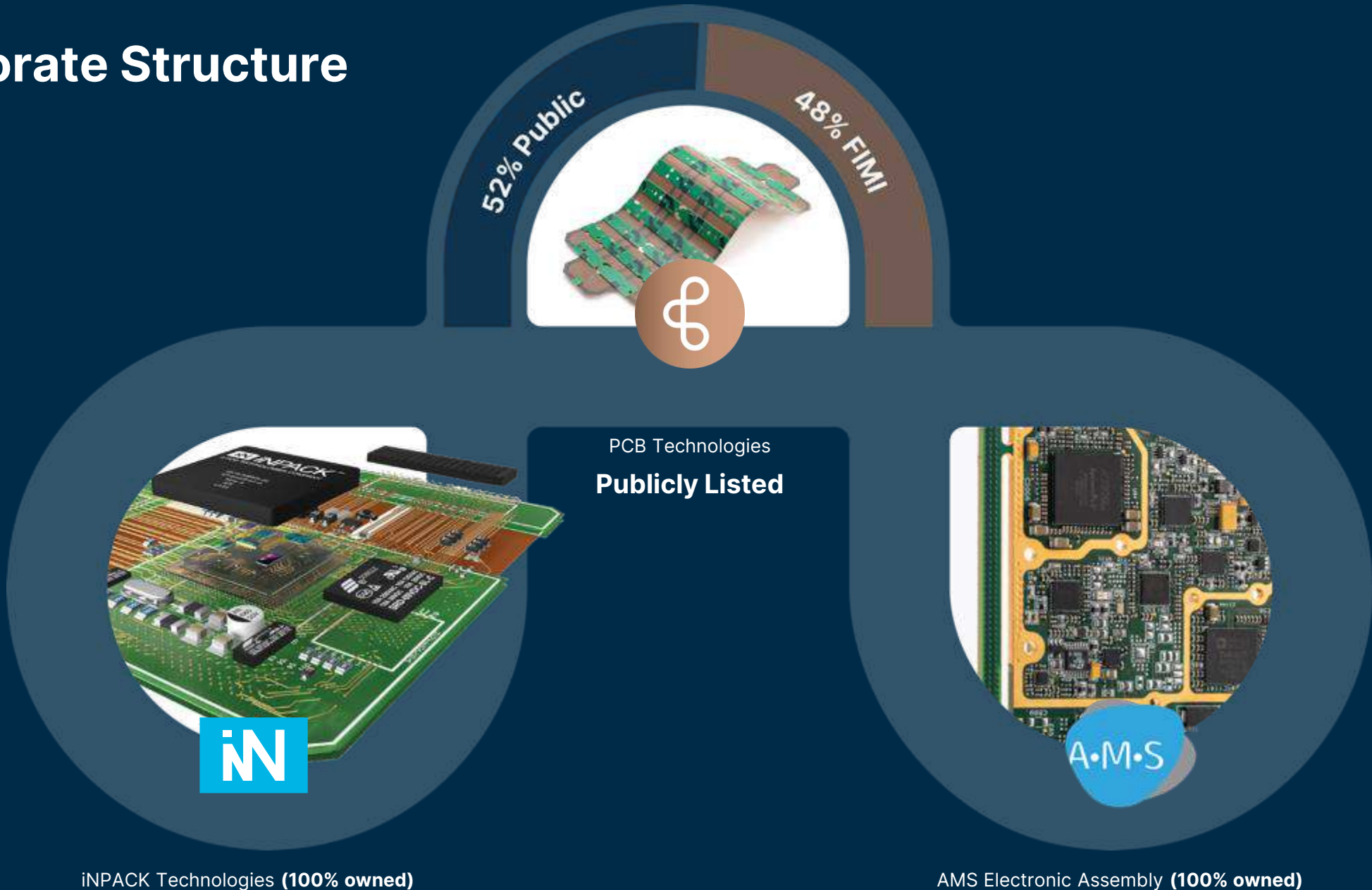
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Company History

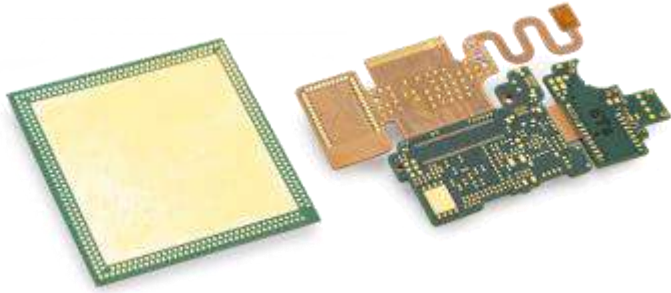


Corporate Structure



High-End Technologies

PCB Technologies Ltd. solutions enabling the most advanced electronics applications & technologies



PCBs & Substrates (Circuits Division)

- Printed circuit boards designed to support the most complex, high-density and powerful systems.
- Substrate design & manufacturing enabling high-performance solutions for analog, digital and high power.



IC Packaging (iNPACK Division)

- Complete design & manufacturing solution for the semiconductor industry.



PCBA & Final Product (Assembly Division)

- Comprehensive solutions from sub-assemblies to the final product, delivering precision and reliability for every electronics application.



... to enable High-End Applications

PCB Technologies Ltd. solutions enabling the most advanced electronics applications & technologies



Defense



Medical



Radar



ADAS

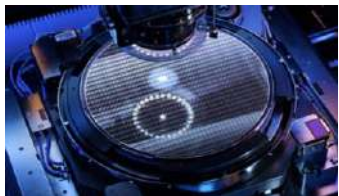


Drones



Medical

PCBs & Substrates



Industrial Instruments



Aerospace

IC Packaging



RF Communication



Medical (Miniaturization)

PCBA + Final Product



Aggrotech



Defense



Providing Solutions for Leading Defense & Aerospace Programs



Optical Seeker - Navigation system



Eitan APC -
Radar System



Iron DOME -
Missile Program



Arrow 3 -
Antennas

OVER 100 PROGRAMS:

Providing PCB Solutions:

- High Frequency
- High Reliability
- High Power

**Performance, durability & long life,
even in harsh conditions, serving:**

- Top Tactical OEMs
- Military Branches & Intl. Ministries of Defense
- Commercial Space Applications & more



F35 -
Communication System



Active Protection -
Radar System



Aircraft Program
Landing & Comm. System



Impacting Medical Device Technology That Can Change Lives

END-TO-END FULL ASSEMBLY SOLUTION:

Utilizing our All-in-One
Methodology for
complete, complex
Medical Devices -
starting from PCB right
through to final product
assembly.



PCB Technologies
is ISO 13485 certified.



**Cardiac Navigation -
Complete System**



PCBA for MRI system



**Respiratory Monitoring -
Complete System**



Creating Precision Industrial Instruments for Complex Challenges

ALWAYS UP ON TECH:

Offering innovative solutions that provide both products and entire systems for a wide range of critical industrial sectors, including:
Semiconductor
Aggrotech, National Utility
Grids and the latest
Space-age Satellite
Communications Systems.



PCBA for 5G Satellites



Aggrotech Drones - Complete System



Water Meter Equipment - Complete System



Semiconductor - Heat Management control



Markets Mega Trends

Aerospace & Defense



Miniaturization



Integrated Systems



Laser Systems



Satellite-based Operations

Medical Technologies



Miniaturization



Telemedicine



3D Printing



Cybersecurity

Industrial Instrumentation



Hyperscale's



ML



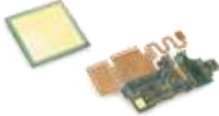


LLM's



Generative AI



End-Market Growth Drivers & Outlook

Segment	Company Share from 2023 Revenue	US+EU Total *EMS Market Size 2024 (B\$)	 PCB & Substrate Market Size(B\$)	 IC Packaging Market Size (B\$)	 Assembly & Final Product Market Size (B\$)	Company Addressable Market 2024 (B\$)	Segment CAGR % (2024-2030)
Aerospace & Defense	35%	45	5	2	38	7.2	5.1%--8.5%
Medical Technologies	31%	32	3	2	27	3.7	3%--6.3%
Industrial Instruments	34%	41	4	2	35	4.7	3%--7.3%
Total		118	12	6	100	15.6	

*Electronic Manufacturing Services

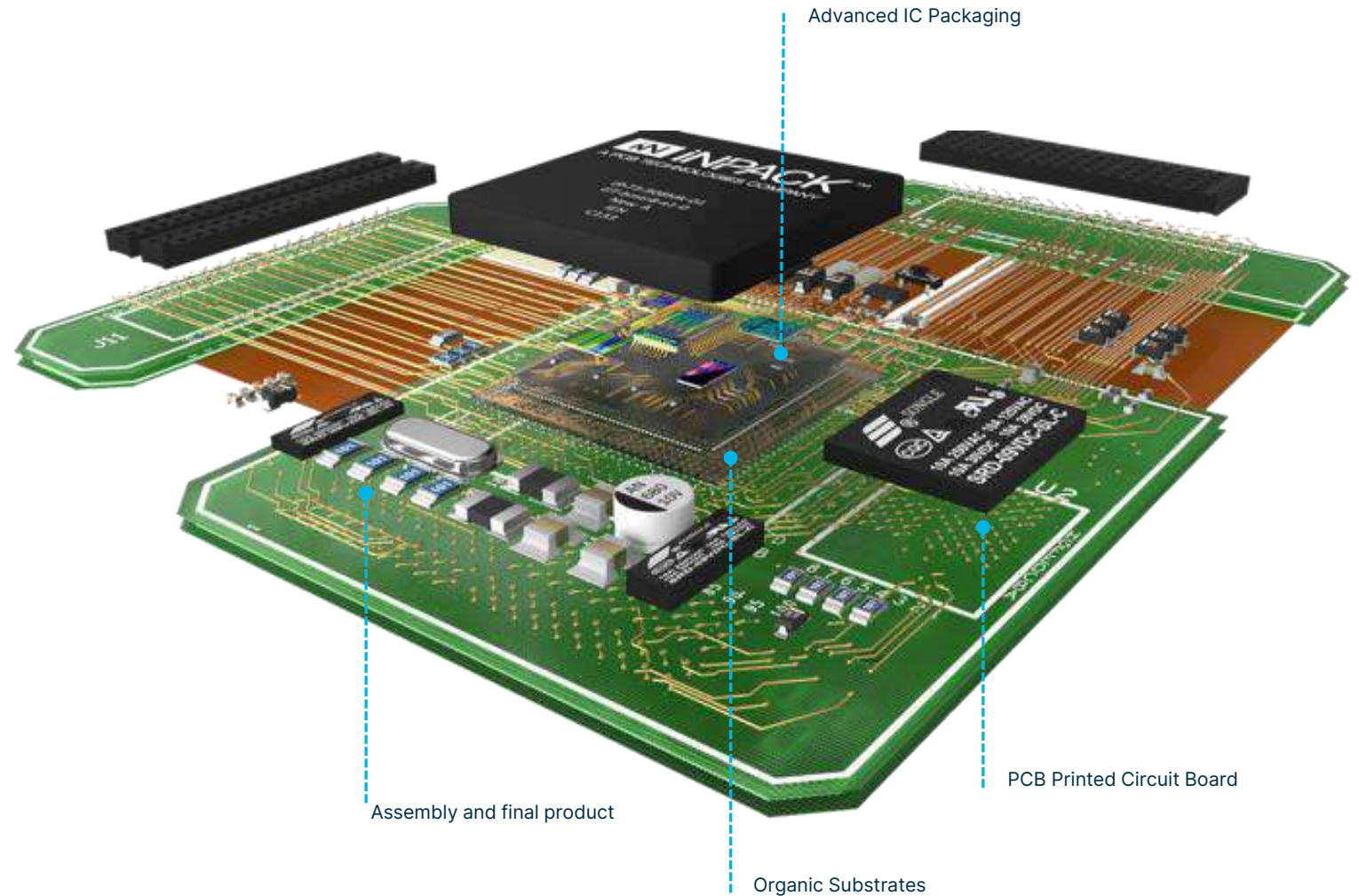
Sources: Mordor Intelligence, K.B.V Research



Unique ONE-STOP SHOP for integrated cutting-edge Hardware Electronics Manufacturing

Added Value to Customers:

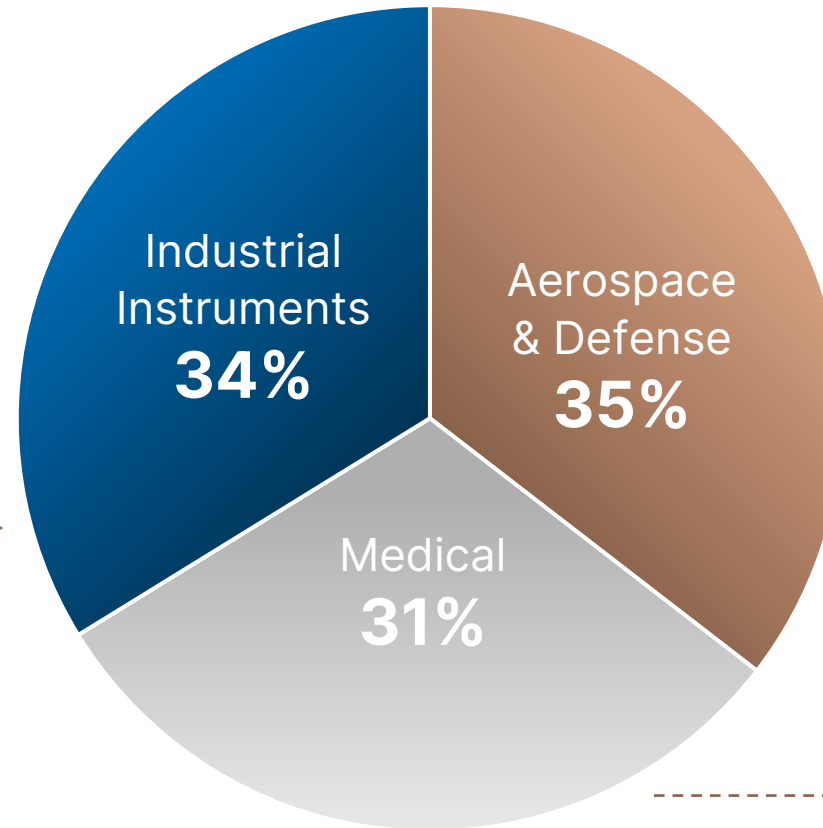
- ✓ Improved time to market
- ✓ Better yield processes
- ✓ More flexibility in design
- ✓ Smarter customization
- ✓ Lower development costs
- ✓ From prototype to mass production





Key Business Highlights

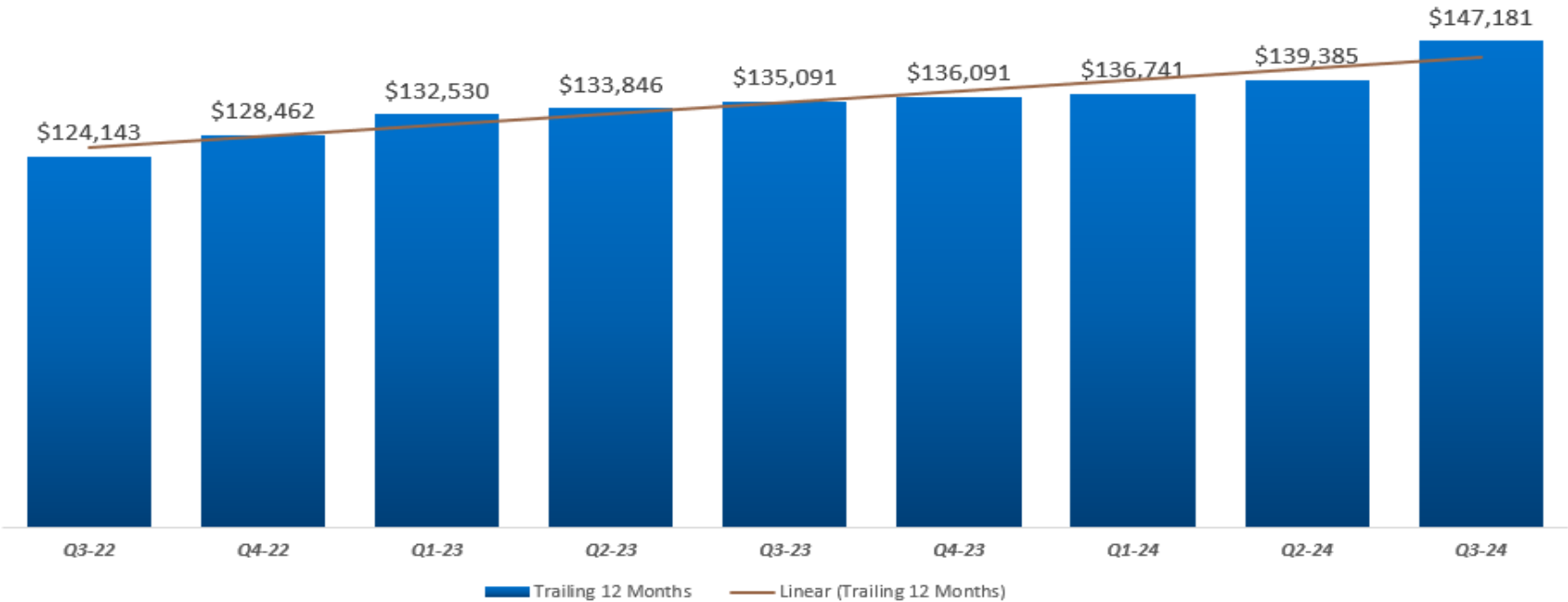
Diversified end-market mix with a growing Aerospace & Defense segment



Based on 2023 Sales By Main Industries



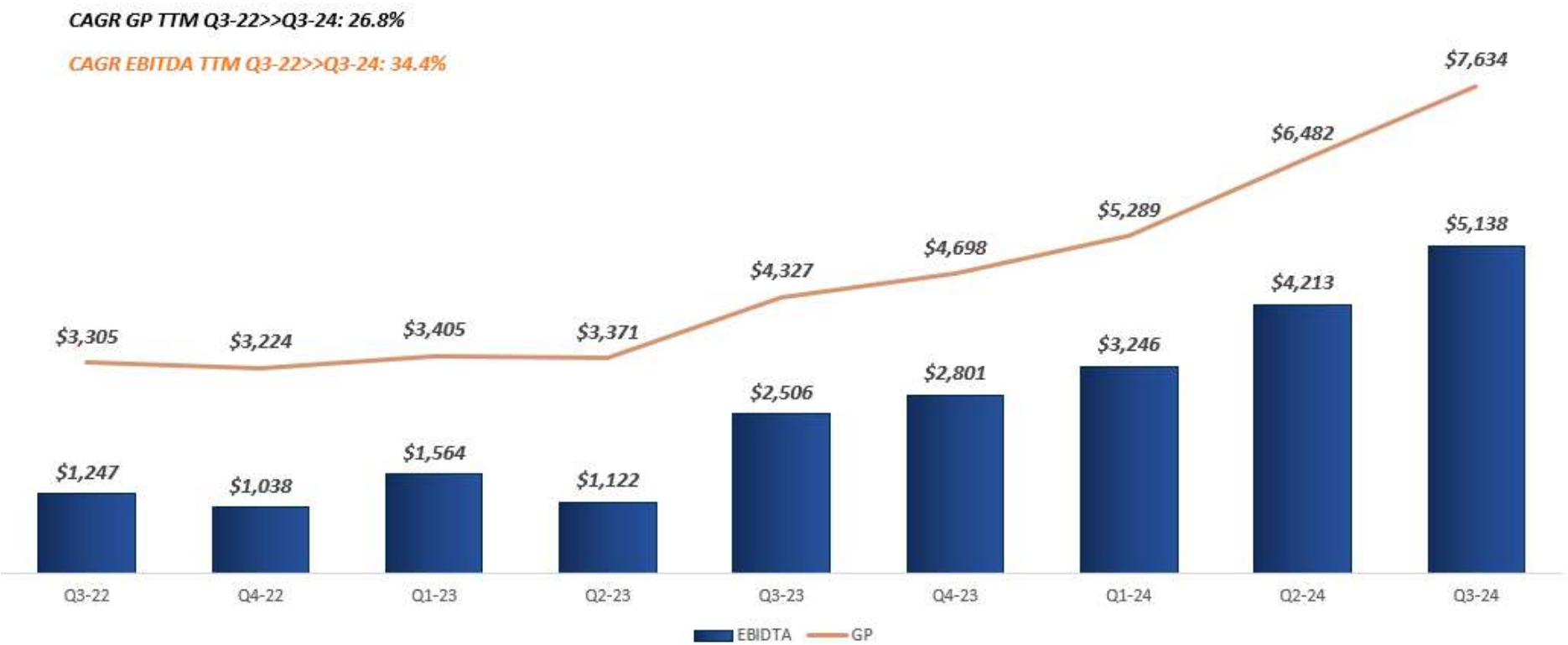
Sales Trend K\$



Consistent Growth in Sales



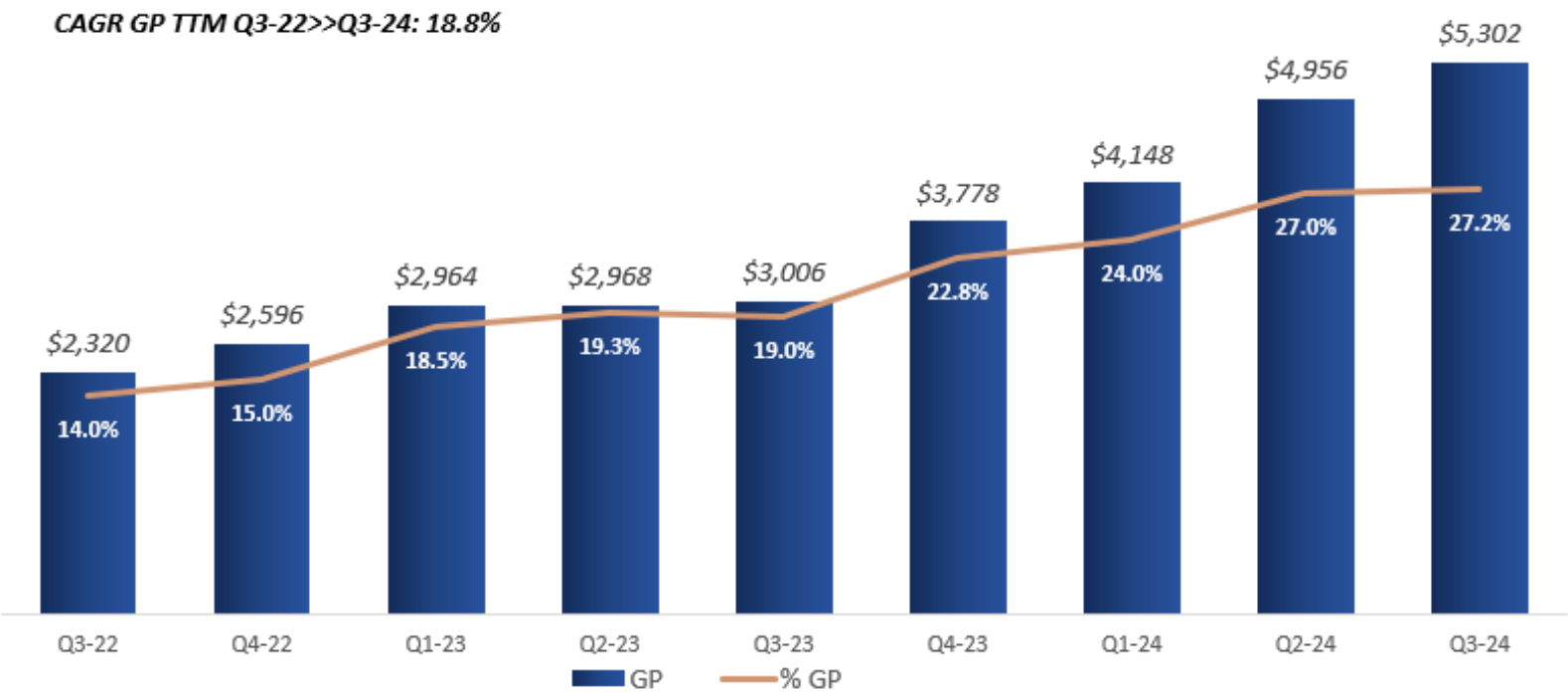
Consolidate EBITDA & GP Trends K\$



Ongoing improvement in operational efficiency and product mix



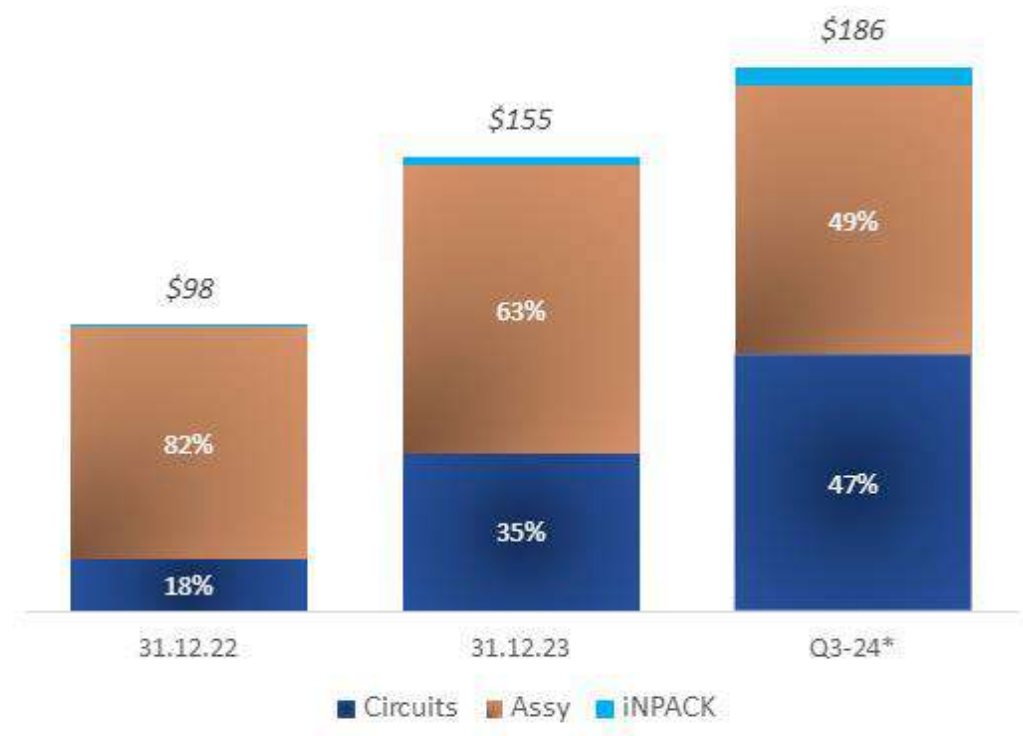
Circuits Division GP K\$ Trend



Double GP by product mix and revenue stream, driven by our proprietary technology and strong OEM partnerships



Backlog & Long Term Agreements (LTA) M\$



Circuits drive our backlog while total LTA show steady growth

*Adjacent to the release date of Q3 2024 financial statements



Thank You

